



LEAVE A
pawsitive legacy

C.A.R.E.4Paws grows every year as we work to curb pet overpopulation and support pet families in need on the Central Coast. If you want make a lasting impact on pet family welfare in our community, an estate gift helps ensure that we can continue our mission long into the future.

Legacy gifts can take many forms, depending on your financial situation. Ultimately, all options allow you to make more substantial contributions to support more animals and pet families in need while, at the same time, possibly providing you with tax and financial benefits.

Most commonly, a legacy gift is made by naming C.A.R.E.4Paws as a beneficiary of your will or trust, a life insurance policy, bank account, pension or retirement plan. It's easy to do and your pledge can be structured in many different ways.

On the opposite page, we list different types of estate gifts that can help C.A.R.E.4Paws.

We encourage you to meet with your estate planning attorney and tax advisor to determine which type of estate gift is the best fit for you, or please reach out to me anytime with questions you may have.

Thank you for considering C.A.R.E.4Paws in your estate plans!



By Kathryn Courain

C.A.R.E.4Paws' Board Treasurer and a CERTIFIED FINANCIAL PLANNER™ with Avalan Wealth Management:

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Your estate gift will make a profound impact on the future of pet family welfare!

A note from C.A.R.E.4Paws donor and volunteer

Greta Hansen



"My love for animals has been with me since childhood. After college, I started getting involved with the Humane Societies wherever I lived. Over the years, I realized that pet adoptions were noble but it troubled me that so many people do not realize how expensive it is to care for a pet properly through its lifespan.

Then I discovered C.A.R.E.4Paws and was thrilled to learn of their concept and help with low-cost veterinary services for low-income families. I have observed how much Isabelle Gullö and her staff care about providing quality care to animals—services that they may otherwise not receive—and the enthusiasm of the devoted volunteers.

Therefore, I am adding this amazing organization to my trust."

Estate gift opportunities



Bequests

A bequest is one of the most popular types of estate gifts. Simply designate a specific dollar amount, asset or percentage of the total value of your estate to C.A.R.E.4Paws in your will. If you already have a will, a codicil (amendment) can be made to include us as a beneficiary. Your accountant, attorney or estate planner can provide specific instructions on how to prepare and execute or amend a will.

Amending a revocable or irrevocable trust

If you already have a trust established, you can add C.A.R.E.4Paws as a beneficiary.

Retirement accounts: IRAs and 401(k)s

You can make C.A.R.E.4Paws the beneficiary of your IRA or 401(k) and avoid many tax consequences.

Life insurance

If you own a life insurance policy that is paid in full and your family no longer needs the policy's protection, you can designate C.A.R.E.4Paws as the new owner of the policy and potentially receive an immediate tax deduction.

Gifts of real property

Real estate values have increased greatly in recent years and substantial tax benefits can be achieved with this type of gift. When you make an outright gift of real estate, there are potential tax benefits, including a possible income tax deduction equal to the fair market value of the donated property. There are many other ways to make a real estate gift as well.

*** By remembering C.A.R.E.4Paws in your estate plans, you help ensure that we can continue assisting thousands of animals and pet families in need for years to come. ***



Once you have chosen the method of your bequest, here are some specific details your estate/tax representative will need:

Our legal name: C.A.R.E.4Paws, Inc.

Address: P.O. Box 60524
Santa Barbara, CA 93160

EIN: 27-0207473

Date of incorporation: May 6, 2009



A few important things to consider:

- * What is your charitable goal?
- * What do you want your legacy to be?
- * How can you make the largest impact with the gifts you make?

A safety net for animals and their families



Mission

To reduce pet overpopulation and improve pet family welfare.

Board of Directors

Chris Harris, President
Kathryn Courain, Treasurer
Thomas Fisher, Secretary
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Cindy Whelan, Director
Kyle Kennedy, Director
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Don Conner, Director
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Learn more / Reach out

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Santa Barbara, CA 93160
-  [@care4pawssb](https://www.instagram.com/care4pawssb)
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About C.A.R.E.4Paws

For 15 years, C.A.R.E.4Paws has addressed the needs of pet families on the Central Coast.



We provide critical resources to low-income, senior, disabled and unhoused community members in underserved areas of the Central Coast to reduce pet overpopulation and ensure that animals stay healthy and with their families for life. We also offer humane education—because it's our youth that's the future of animal welfare.

"For so many people, the companionship of an animal is everything. But without access to affordable veterinary care, spays/neuters, food and other resources, many families struggle to keep their beloved pets.

The result? Overburdened shelters, animal suffering and heartbroken families.

C.A.R.E.4Paws intervenes in this crisis by bringing pet wellness services directly to marginalized communities. Recognizing the profound, beautiful human-animal bond, we work tirelessly to create safety nets that prevent pet homelessness and enhance quality of life for pets and the people who love them.



~Isabelle Gullö, Executive Director & Cofounder